



# Capital Benefits



Group Benefits

Investment

Retirement Plans

## AN INDEPENDENT BROKERAGE OFFICE

Jeremiah Doran, CLU, ChFC is an industry veteran with his independent agency Capital Benefits in San Diego, established in the 1990's. Since that time Jeremiah has earned a top reputation and loyal clientele because of his personal touch and high level of client services. He has affiliations with multiple companies nationwide.

Jeremiah offers the best products and solutions available throughout the market, customized for each client. Whether evaluating the quantitative risk of an investment portfolio or leveraging the risk with insurance contacts, his experience and insight bring independent and thorough analysis to the evaluation of products and plans.

Jeremiah has a degree in accounting and holds the designations of CLU and ChFC, which are professional industry certifications for Insurance and Financial Service. His securities licenses include Series 6, Series 63, Series 65 and Series 7.

## SERVICES

- ◇ Investments
- ◇ Life Insurance
- ◇ Retirement Plans
- ◇ Group Health Benefits
- ◇ 401k + Group Retirement Plans
- ◇ Long and Short Term Disability

## PROFESSIONAL MEMBERSHIPS

National Assn. of Insurance and Financial Advisors ♦ Million Dollar Round Table  
CLU/ChFC Society ♦ Toastmasters International ♦ Rotary Club of San Diego  
Registered Representative of Securities America, Inc, Member FINRA/SIPC

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Check the background of this investment professional on [FINRA's BrokerCheck](#).